UCSC Student's ID /Account Number (Do not use CRUZ ID)	UCSC Student's Last Name	First Name

## 2012\_2013 Tay Extension Packet for Independent Student

2012	2-2013 lax E	xtension Pa	cket for independ	ient Studen	ı					
You have indicated that you Priority Due Date: June 1		ension to file your 20	011 federal tax return. Please	submit the IRS doc	uments listed below.					
			.) Be sure the return is signed federal tax return along with		attachments.					
☐ 2011 W-2 and/or 10 Include all W-2s and/or		from your employe	er(s) if applicable.							
☐ Copy of IRS Extension  Provide a copy of the IRS		y of the IRS's extens	sion approval for 2011.							
	DO NOT LEAVE BL cable) or a "0" (zero	). A blank answer w	g does not apply to you, res ill mean the information is inc eiving financial aid.		will be asked to					
		INCOME IN	FORMATION							
ncome for the twelve (12)	month period of Janua	ary 1, 2011 through Do	ecember 31, 2011.							
Wages earned from wo	ark by student \$ 00.0	lot Logvo Blank Arr								
_	-	•								
Wages earned from wo	ork by spouse \$ <i>Do N</i>	<u>iot Leave Blank</u> /yr.								
Check here if you re	ceived subsidized low-	-income housing such	as HUD, Section 8, food stamps	and/or TANF (do not	include below).					
TAXABLE INCOME	Student	Spouse	UNTAXED INCOME	Student	Spouse					
Interest & dividend income	\$_Do Not Leave Blank_	\$ <u>Do Not Leave Blank</u>	Payments to tax-deferred pension							
Alimony	\$ <u>Do Not Leave Blank</u>	\$ <u>Do Not Leave Blank</u>	and savings plan (e.g. 401K)	\$ <u>Do Not Leave Blank</u>	\$ <u>Do Not Leave Blank</u>					
Business income	\$_Do Not Leave Blank	\$ <u>Do Not Leave Blank</u>	IRA, Keogh, SEP, SIMPLE retirement contributions	\$ _ Do Not Leave Blank_	\$ Do Not Leave Blank					
Capital gains (or loss)	\$ <u>Do Not Leave Blank</u>	\$ <u>Do Not Leave Blank</u>	Child support received	\$ Do Not Leave Blank	\$ Do Not Leave Blank					
Other gains (or loss)	\$_Do Not Leave Rlank	\$ <u>Do Not Leave Blank</u>	Tax exempt interest	\$						
Retirement/pension benefits	\$ <u>Do Not Leave Blank</u>	\$ <u>Do Not Leave Blank</u>	Untaxed IRAs/pension	4 BONOLLEGAC BIGHT	₩ DO NOT LEAVE DIGITA					
Rental property, royalties,			distributions excluding rollovers	\$ <u>Do Not Leave Blank</u>	\$_Do Not Leave Blank					
partnerships, S corporation, trust income	\$_Do Not Leave Blank	\$ Do Not Leave Blank								
Farm income	\$_Do Not Leave Blank	\$ Do Not Leave Blank	Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). <b>Do not include</b> the value of on-base military housing or the value of a basic military allowance for housing.							
Unemployment compensation	\$ Do Not Leave Blank	\$ Do Not Leave Blank	military nousing or the value of a basi	•	<u> </u>					
Taxed Social Security benefits	\$ Do Not Leave Blank	\$ <u>Do Not Leave Blank</u>	Matanana manadan (* 1 . 6)	\$						
Paid lump sum benefits:			Veterans noneducation benefits  Other untaxed income not reported sur	\$ <u>Do Not Leave Blank</u>						

untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay (if you are not tax filers), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.

include student aid, earned income credit, additional child tax credit, welfare payments,

\$ Do Not Leave Blank \$ Do Not Leave Blank

sick pay, etc.

\$ <u>Do Not Leave Blank</u> \$ <u>Do Not Leave Blank</u>

UCSC Student's ID /Account UCSC Stude Number (Do not use CRUZ ID)	ent's Last Name	First Name	
SAVINGS, INVESTMENTS AND OT	HER ASSETS ON THE DATE TH	IE FAFSA WAS FILED	
Note: Investments do not include the home you live in, the non-education IRA's, Keogh plans, etc.)	e value of life insurance, retireme	nt plans (pension funds, annu	iities,
	STUDENT	SPOUSE	
Cash, Savings and Checking Accounts	\$ Do Not Leave Blank	\$ Do Not Leave Blank	_
Trust Funds	\$ Do Not Leave Blank	\$ Do Not Leave Blank	
UGMA/UTMA Accounts	\$Do Not Leave Blank	\$Do Not Leave Blank	_
Money Market	\$ Do Not Leave Blank	\$ Do Not Leave Blank	
Mutual Funds	\$ Do Not Leave Blank	\$ Do Not Leave Blank	
Certificates of Deposit	\$ <u>Do Not Leave Blank</u>	\$ Do Not Leave Blank	
Stock	\$ Do Not Leave Blank	\$ Do Not Leave Blank	
Stock Options	\$ Do Not Leave Blank	\$ Do Not Leave Blank	_
Bonds, other securities	\$ Do Not Leave Blank	\$ Do Not Leave Blank	
Installment and Land Sale Contracts	\$ <u>Do Not Leave Blank</u>	\$ Do Not Leave Blank	
Other (specify)	\$ <u>Do Not Leave Blank</u>	\$ Do Not Leave Blank	
Educational Benefits	\$ <u>Do Not Leave Blank</u>	\$N/A	
Educational Savings Accounts	\$ Do Not Leave Blank	\$N/A	_
529 College Savings Accounts for all family members	\$ Do Not Leave Blank	\$N/A	_
Refund Value of 529 Prepaid Tuition Plans	\$ Do Not Leave Blank	\$N/A	_
For Office Use Only Total Investments			
REAL E	STATE INVESTMENTS		
Do you own real estate investments excluding the home	e you live in? 🔲 Yes 🔲 No	If yes, provide details belo	ow.
Complete this information for all real estate you own oth rental property, land, summer homes, etc. as of the date		ch as mobile homes, condos	s, duplexes,
If you have additional properties, attach a separate shee	et with required information.		
Dramouty 1 (Do not you get the house you live to)			
<b>Property ו</b> (טס חסג report the nome you live in):			
Property 1 (Do not report the home you live in):  Current Market Value* \$ Mortgage Balance		\$ Voar Acquire	ad.
Current Market Value* \$ Mortgage Balance	\$ Purchase Price	\$ Year Acquire	ed
	\$ Purchase Price	\$ Year Acquire State	ed  Zip Code
Current Market Value* \$ Mortgage Balance Property Address	Purchase Price  City  OF THE HOME YOU LIVE IN that and bath. The portion of your house.	State t meets the following criteria ome that generates rental in	Zip Code a: come is
Current Market Value* \$ Mortgage Balance Property Address  Street address  Complete this section if you <b>RENTED OUT A PORTION</b> of the rental unit has its own entry and includes a kitchen a considered an asset and must be reported as an investment the home you live in:	City  OF THE HOME YOU LIVE IN that and bath. The portion of your he hent net worth on the FAFSA. Co	State t meets the following criteria ome that generates rental in omplete the following inform	Zip Code a: come is nation about
Current Market Value* \$ Mortgage Balance Property Address Street address  Complete this section if you <b>RENTED OUT A PORTION</b> of the rental unit has its own entry and includes a kitchen a considered an asset and must be reported as an investment the home you live in:  Current Market Value* \$ Mortgage Balance  Current Market Value* \$ Mortgage Balance	Purchase Price  City  OF THE HOME YOU LIVE IN that and bath. The portion of your he nent net worth on the FAFSA. Co	State  t meets the following criteria  ome that generates rental in  omplete the following inform  te \$ Year Acqu	Zip Code a: come is nation about
Current Market Value* \$ Mortgage Balance Property Address  Street address  Complete this section if you <b>RENTED OUT A PORTION</b> of the rental unit has its own entry and includes a kitchen a considered an asset and must be reported as an investment the home you live in:	Purchase Price  City  OF THE HOME YOU LIVE IN that and bath. The portion of your he nent net worth on the FAFSA. Co	State  t meets the following criteria  ome that generates rental in  omplete the following inform  te \$ Year Acqu	Zip Code a: come is nation about
Current Market Value* \$ Mortgage Balance Property Address Street address  Complete this section if you <b>RENTED OUT A PORTION</b> the rental unit has its own entry and includes a kitchen a considered an asset and must be reported as an investment the home you live in:  Current Market Value* \$ Mortgage Balance Rental Square Footage + Home Square Footage	Purchase Price  City  OF THE HOME YOU LIVE IN that and bath. The portion of your he nent net worth on the FAFSA. Co	State  t meets the following criteria ome that generates rental in omplete the following inform  te \$ Year Acque elling Square Footage	Zip Code a: come is nation about
Current Market Value* \$ Mortgage Balance Property Address Street address  Complete this section if you <b>RENTED OUT A PORTION</b> of the rental unit has its own entry and includes a kitchen a considered an asset and must be reported as an investment the home you live in:  Current Market Value* \$ Mortgage Balance Rental Square Footage + Home Square Footage + Home Square Footage Addressed the EAESA	City  OF THE HOME YOU LIVE IN that and bath. The portion of your he nent net worth on the FAFSA. Co	State  t meets the following criteria ome that generates rental in omplete the following inform  te \$ Year Acque elling Square Footage	Zip Code a: come is nation about
Current Market Value* \$ Mortgage Balance Property Address Street address  Complete this section if you <b>RENTED OUT A PORTION 6</b> the rental unit has its own entry and includes a kitchen a considered an asset and must be reported as an investment the home you live in:  Current Market Value* \$ Mortgage Balance Rental Square Footage + Home Square Footage + Home Square Footage *on the date you filed the FAFSA	City  OF THE HOME YOU LIVE IN that and bath. The portion of your henent net worth on the FAFSA. Conce \$ Purchase Price ootage = Total Dw	State  t meets the following criteria ome that generates rental in omplete the following inform  te \$ Year Acquelling Square Footage	Zip Code a: come is nation about uired

	udent's ID /Account Do not use CRUZ ID)			UCSC Student's	Last Name							First N	lame		
STUDENT HOUSEHOLD INFORMATION  List the people in your household. Include yourself and spouse if married. Include your children if (a) you provide more than half of their support or (b) the children would be required to provide parental information when applying for Federal Student Aid. List any other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2012 through June 30, 2013. If you have additional people to list, attach a separate sheet of paper with the required information.															
	Full Name of Family Member in Household	Date of Birth MM/DD/YY	Age	Relationship to Student	Social	Security	v Numb	er		(if att	of Coll ending 2–201	g in	college	se enroll for 2012 ent degi ve.*	2–13,
UCSC Student				self		<u>/////////////////////////////////////</u>				U	CSC				
Spouse Other Members in Household															
*AA, BA, BS, Certificate, MA, PhD, MD, DDS  Total number of member(s) listed above who will attend UCSC in 2012–2013:  In 2010 or 2011, did you receive federal low-income housing such as HUD or Section 8?  In 2010 or 2011, did you receive federal low-income housing such as HUD or Section 8?															
				CERT	ΓΙΓΙCΑΤΙΟΙ	١									
<ul> <li>I hereby declare that all information reported on this document is true, complete, and accurate to the best of my knowledge.</li> <li>I understand that any false statement or misrepresentation will be cause for denial, reduction, cancellation and/or repayment of financial aid.</li> <li>This document must be received no later than June 15, 2012 to meet the priority deadline for all types of financial aid.</li> <li>I understand that verifications of enrollment will be required if family members are listed in college.</li> </ul> Please check your marital status as of the date you submitted the 2012-2013 FAFSA application. Please provide the month and year															
you were	married, separated, divo														
☐ Single															
☐ Divorc	Month Year														
	Month Year		]												
☐ Widow	Month	Year	_												
☐ Califor	nia Registered Domestic	Partner Month		Year											
Student Da	aytime Phone(				Stu	dent E-n	nail Ado	dress _							
Student S	ignature							Date _		_/	/_				

RETURN TO: UC Santa Cruz Financial Aid and Scholarship Office, 205 Hahn Student Services Building, 1156 High Street, Santa Cruz, CA 95064 Phone: (831) 459-2963 Web: financialaid.ucsc.edu. For your protection and security, please do not e-mail forms.